Indiana eTranscript Common Transcript Project February 2015 Webinar

Presented 2/25/2015









Introduce Updated Counts of Schools Across Vendors

Review Vendor Partnership Status

Show Migration and Upgrade Path

Present Upgraded Functionality

Present Schedule

Review Punch List of What You Should Be Doing Now

A few housekeeping items before we start...



- ✓ Please do ask your questions. There is the chat feature in the meeting room— post questions to the entire group there and our moderator will either respond in the chat or ask them over the teleconference at the conclusion of each topic.
- ✓ Please do have your phone on mute. Sometimes multiple callers using speakerphone at the same time causes feedback on the conference line, putting your phone on mute reduces this dramatically.
- ✓ Please do not put the call on hold. We cant predict interrupts and understand you may be called away for a moment during our training (though we hope not!). Leaving the line on mute and not putting it on hold if this happens will be a lifesaver for your colleagues and the presenter – no hold music to talk or listen over!

Timeline and Participation



- ✓ The legislation requires the CHE, in collaboration with state educational institutions and the DOE, to develop a common electronic transcript, using common data fields and formats that are required by state educational institutions.
- ✓ By July 1, 2015, all public schools shall use the common electronic transcript.
- Accredited nonpublic schools may elect to use the common transcript.

Common Transcript Review				
Legislation	HEA 1341, passed by the 2013 Indiana General Assembly, calls for a common high school transcript to be developed in collaboration with IDOE.			
	Enhance the admissions process, provide better data and lead to higher degree completion rates.			
Intent	Input from Higher Ed and Secondary Schools regarding common transcript content. Cooperation from Student Information System vendors to develop appropriate transcript.			



SIS Vendor statistics for High Schools "live" on Parchment in Indiana

Student Info System	# Schools	%
PowerSchool	111	34%
Harmony	66	20%
Other/Unknown	42	13%
Skyward	32	10%
Information Now/STI	32	10%
RDS	21	7%
Specialized Data Systems	18	6%
Total	322	100%

Indiana State Initiative Status: March 23, 2015



Overview	Indiana Common Transcript Initiative		Project Contact:	Rachel Stamm / Kirstin Saxon		
Current Status		Status Trend		Risk Level		
Commitment			Milestone		Begin Date	End Date
 Support the Indiana e-transcript program which: Requires a common high school e-transcript, with common data fields and formats Requires all public high schools to use the common e- 		Review current high-school templates in use to determine compliance to common data elements (schools not using one of the SIS vendors)		12/15/14	01/31/15	
transcript by July 1, 2015, for students applying to college in Fall 2015. Work with SIS Vendors to provide details for development of standard transcript, coordinate testing between vendors and Parchment and ensure all are in compliance with new requirements by July 1.			Communication outreach wit	th SIS Vendors	12/15/14	03/15/15
			SIS Development of XML output to Parchment API (if generating XML output)		01/31/15	03/31/15
			SIS modification of current or requirements (if generating F	•	01/31/15	03/31/15
		Provide XML file to HE Members for testing		03/18/15	03/18/15	
		Integration Testing of XML w Parchment)	rith API (SIS Vendors &	04/01/15	04/30/15	
		Build templates for Vendors (Parchment)	sending PDF	03/15/15	04/15/15	
		Template validation/testing (Parchment)	SIS Vendors &	04/01/15	04/30/15	
		HE testing – SIS vendors, Pare	chment, HE	05/01/15	06/01/15	
			Final Testing, Training, Go Liv	e	06/01/15	07/01/15

SIS Vendor Status



SIS Vendor/ Contact Name	Output	Status as of March 23, 2015
PowerSchool / Melissa Orme melissa.orme@pearson.com (916) 502-7810	XML File with integration to Parchment API	Creation of XML file in progress. Details for API integration have been provided and reviewed with PowerSchool . Security key details to be provided by Parchment.
Harmony / Ronda Naas rnaas@logickey.com (317) 704-7215	XML File with integration to Parchment API	Test XML file has been provided by Harmony; the XML syntax has been validated by Parchment. The file is available for review by HE at this time. Details for API integration / development are scheduled for review with Harmony development team the week of March 30 th .
Specialized Data Systems / Patty Sexton Patty@Schooloffice.com (800) 323-1605	XML File with integration to Parchment API	Test XML file has been provided by SDS; the XML syntax has been validated by Parchment. The file was sent for review by HE March 20 th . Details for API integration / development have been provided to SDS. Security key details to be provided by Parchment.
Skyward / Kelly Jones kellyj@skyward.com	XML File	Creation of XML file in progress. Details for API integration have been provided but not yet reviewed with Skyward. Skyward still reviewing to determine if they will send through API.
RDS / Roz Henderson roz@regionaldata.com (219) 661-3200	XML File	Creation of XML file in progress. Details for API integration have been provided but not yet reviewed with RDS. RDS still reviewing to determine if they will send through API.
Tyler SIS / Sean Holland Sean.Holland@tylertech.com (888) 529-8248 ext: 187002	PDF Report	Parchment to build template to support Tyler generated PDF transcript. Development estimated to be complete by end of March for testing in April.



UPGRADE AND MIGRATION

Tools to help you get started

New Processing Workflow





Upload Roster

Students

View Student Orders Attach Extra Credentials as Necessary Upload Transcript For Each Request Approve Student Orders

New Workflow:

Once per term:

Upload Roster Upload Credentials

Once per request:

View Student Orders Approve Student Orders

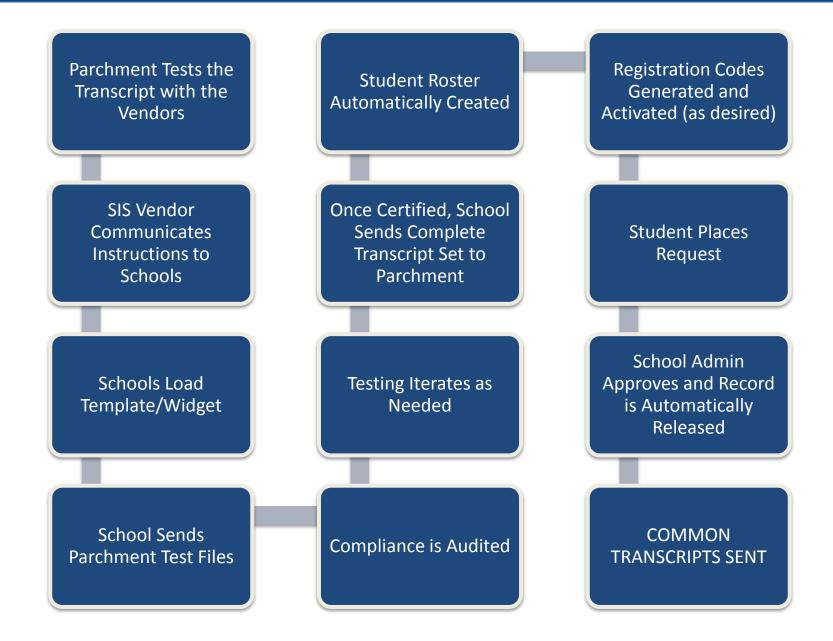
*Or completely automate



- An enhanced workflow with a significantly improved user experience
 - Upload everything at the beginning of grading period
 - Fulfill as requests come in
- A great way to deal with alumni transcripts
- A powerful automation tool, minus the need to develop an integration

The Migration and Upgrade Workflow







- Submission instructions to be sent next week.
 - Instructions contain information on how to send, when to send, the size of the test suite needed and what to expect for sample outputs.
- Template updates will occur in April, May and June.

Resource Corner



Project Resources

Indiana Department of Education Project Website

http://www.doe.in.gov/indianacommonelectronictranscript

Counselor E-Newsletter (SSINTouch)

Parchment Student Portal: www.parchment.com

Parchment Admin Portal: www.exchange.parchment.com

Staff Contacts

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OPEN FORUM FOR Q&A